

Worksheet 2

My Money Goals

Write one real goal for each time frame. Give every goal a dollar amount and a target date. Be specific — vague goals do not get reached.

SHORT-TERM (within 1 year)

Goal: _____

Amount and target date: _____

MEDIUM-TERM (1 to 5 years)

Goal: _____

Amount and target date: _____

LONG-TERM (5+ years)

Goal: _____

Amount and target date: _____