

# Worksheet 5

## *My Three Accounts*

*Separate accounts protect each kind of money. Build all three over time.*

My savings account is / will be at: \_\_\_\_\_

My retirement account is a (401k / IRA): \_\_\_\_\_

My brokerage account is / will be opened at: \_\_\_\_\_

The next account I need to open is: \_\_\_\_\_

I will open it by this date: \_\_\_\_\_